

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555**  
**(Jointly Administered)**

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Banc of America Credit Products, Inc.**  
Name of Transferee

**National Australia Bank Limited**  
Name of Transferor

Name and Address where notices to transferee should be sent:

Banc of America Credit Products, Inc.  
c/o Bank of America Merrill Lynch  
Bank of America Tower – 3rd Floor  
One Bryant Park  
New York, NY 10036  
Attn: Gary S. Cohen / Ante Jakic  
Telephone: (646) 855-7450  
Fax: (646) 834-9780 / (804) 264-1108  
E-mail: g.cohen@baml.com / ante.jakic@baml.com  
Email: bas.infomanager@bankofamerica.com

Court Claim # (if known): 67668  
Total Amount of Claim Transferred:  
USD \$2,350,519.00

Date Claim Filed: Sept. 28, 2011

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Ronald Torok  
Transferee/Transferee's Agent

Date: 7/23/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**National Australia Bank Limited**, located at 245 Park Avenue, 28th Floor, New York, New York 10167 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Banc of America Credit Products, Inc.**, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036, its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 67668) in the amount of \$2,350,519.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 23rd day of July, 2013.

NATIONAL AUSTRALIA BANK LIMITED

By:   
Name: John J. Flynn  
Title: President, U.S.A.

 BANC OF AMERICA CREDIT PRODUCTS, INC.

By:   
Name: Ronald Tork  
Title: Managing Director